

CERTIFICATION

The undersigned external auditor of NexBridge Digital Financial Solutions SA de CV (CNAD Registration Number: EAD-0005), certifies that, based on the documentation examination, account data, and records submitted by the Company or which we independently accessed through read-only access to the Custodian Bank Accounts, Brokerage Accounts and Operating Account as of May 31st, 2026, it appears that:

1. The Company is a digital product issuer, incorporated on 08/25/2023, in San Salvador and duly registered in the CNAD Issuer Registry on September 12, 2024, with approval letter No. CNAD-CD-216-2024 and registration number EAD-0005.
2. The Company has issued the digital assets USTBL (ticker symbol: \$USTBL), registered and approved by the National Digital Assets Commission under number AD-00004. The Underlying assets are US Treasury Bond ETF (ISIN code IE00BGSF1X88).
3. The balance of assets and obligations outstanding from the issue described above are summarized below:

USTBL tokens and price	Value
USTBL tokens in circulation	30,592,342.05
Token NAV (USD)	1.0545

Portfolio NAV calculation	Nominal	Price to USD	Value in USD
ETF Shares	264,651.00	120.54000	31,901,031.54
USD	119,163.84	1.00000	119,163.84
USDT	249,866.40	1.00000	249,866.40
USDC	100.00	1.00000	100.00
Portfolio market value			32,270,161.78
Accrued fees			(9,581.33)
Total NAV			32,260,580.45

USTBL token balances	Circulating supply	Inventory of tokens
Opening balances	30,607,083	169,392,917
Capital raise	-	-
Subscriptions	259	(259)
Redemptions	(15,000)	15,000
Others	-	-
Total movements	(14,741)	14,741
Closing balances	30,592,342	169,407,658

USTBL underlying assets balances	Capital Union Bank (Custodian bank)			Exchange wallet USDT	Issuer (Self custody)	
	ETF shares	USD	USDT		USDT	USDC
Opening balances	264,651	128,415	-	76,067	189,302	100
Capital raise	-	-	-	-	-	-
Subscription	-	-	-	272	-	-
Redemptions	-	-	-	(15,775)	-	-
Transfers in	-	-	-	-	-	-
Transfers out	-	-	-	-	-	-
Net transfers	-	-	-	-	-	-
Investments	-	-	-	-	-	-
Disinvestments	-	-	-	-	-	-
Net investments	-	-	-	-	-	-
Others	-	(9,251)	-	-	-	-
Total movements	-	(9,251)	-	(15,503)	-	-
Closing balances	264,651	119,164	-	60,564	189,302	100

This certification is solely for the use and information of NexBridge Digital Financial Solutions S.A. de C.V. related to the balances of the public offering of the USTBL digital asset.

This document is issued in the city of San Salvador, on the twenty-six day of June, two thousand twenty-six.

GT Auditoria, S.A. de C.V.
External Auditors
Auditor Registration Number 5975


Samuel Antonio Guillén Herrera
Audit Partner

